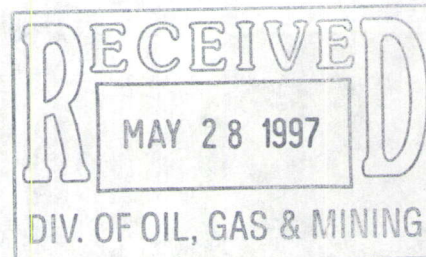


m/027/006

CONTINENTAL LIME INC.



May 19, 1997

Mr. Ron Teseneer
Warm Springs Resource District
Bureau of Land Management
P.O. Box 778
Fillmore, UT 84631

Dear Mr. Teseneer,

Continental Lime Inc. (CLI) herewith amends its Notice of Intent (NOI) dated February 25, 1997 and amended March 12, 1997 (project file number UTU-075 844). CLI amends the NOI to include an access road (see attached letter of April 28, 1997) in SE ¼ Sec. 1, T. 22 S., R. 10 W. In addition, mill site claim BS 14 and mining lode claim WS 3 will be drilled during this project.

Please also find enclosed the Certification of Financial Guarantee and the Third Party Professional Engineer's Review for the Cricket Mountain plant drilling.

If you have any questions in this regard, please do not hesitate to call me. Thank you very much.

Sincerely yours,

Stanley T. Krukowski
Geologist

cc: L. Kunzler, UDOGM
M. Brown, CLI
R. Dobson, CLI
V. Kastner, CLI